

# MARYLAND PREPAID COLLEGE TRUST

OFFERS THE SECURITY OF A LEGISLATIVE GUARANTEE

## Request for Refund or Reduced Refund

Instructions for completing this form:

- 1- Print out this form
- 2- Indicate the type and amount of your refund below
- 3- Account holder signs the request form.
- 4- Include any requested documentation with this form and mail to:

Maryland Prepaid College Trust  
217 East Redwood Street, Suite 1350  
Baltimore, MD 21202

Failure to provide requested documentation will delay the processing of your request. If you have any questions in completing this form, please contact us at 1-888-4MD-GRAD.

Account Holder: \_\_\_\_\_

Beneficiary: \_\_\_\_\_

Account Number: \_\_\_\_\_

I would like to request a Refund or Reduced Refund, due to one of the following circumstances (check one):

**Death or Disability of the Beneficiary.** Please attach documentation.

**Scholarship, Grant, or Tuition Remission.** Please attach documentation of the scholarship, grant, or tuition remission and indicate the requested dollar amount of your refund below:

\$ \_\_\_\_\_ - Amount of Refund requested. (Amount cannot exceed the amount of the Scholarship, Grant, or Tuition Remission for the semester.)

**Reduced Refund available for all other circumstances.** Indicate below whether you are requesting a Reduced Refund for all or part of your Account.

All of my account (Your Account will be terminated)

Part of my account for \_\_\_\_ semesters/years (circle one)

There may be significant tax consequences and/or penalties of any refund or reduced refund. Please review the Enrollment Kit carefully. In particular, you should review details on Refunds and Reduced Refunds that are contained in the Contract in **Article VII – Termination, Transfer and Refund** and the **Schedule of Fees**. Please see also **Certain Federal Tax Considerations** in the Prepaid College Trust Disclosure Statement, starting on page 13. You may also wish to consult a tax advisor.

Please process my request as indicated above.

\_\_\_\_\_  
Signature of Account Holder

Please Note: If this Account was opened via the Internet, you must include a Signature Guarantee with this form. A Signature Guarantee is a verification of your signature that is used to prevent fraud and can be obtained from most banks, savings institutions, and broker dealers. We cannot accept guarantees from notaries public or organizations that do not provide reimbursement in the case of fraud.